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PLEASE TAKE FURTHER NOTICE that, the foregoing request includes not only notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above but also includes, without limitation, all other notices, papers, reports, orders, agenda letters, applications, motions, petitions, pleadings, requests, complaints or demands, statements of affairs, operating reports, schedules of assets and liabilities, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex or otherwise, which affects the Debtors or the property of the Debtors.

This Notice of Appearance and Request for Notice and Documents shall not be deemed or construed to be a waiver of the rights of Moody's to (i) have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (iii) have the District Court or the Bankruptcy Court abstain from hearing any matter subject to such abstention, (iv) have the District Court withdraw the reference in any matters subject to such withdrawal, or (v) any other rights, claims, set-offs, or recoupments to which it may be entitled, which rights it expressly reserves.

Dated: December 9, 2020

Respectfully submitted,

DUANE MORRIS LLP

By: /s/ Nicolette J. Zulli

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*Attorneys for Moody's Investors Service,
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**Motion for Admission Pro Hac Vice
forthcoming*

CERTIFICATE OF SERVICE

I hereby certify that on December 9, 2020, a copy of the foregoing instrument was served via this Court's CM/ECF notification upon all parties requesting such notice in this proceeding in accordance with the CM/ECF system filing procedures for providing electronic service to all ECF registered counsel/parties by operation of the Court's electronic filing system.

Dated: December 9, 2020

Respectfully submitted,

/s/ Nicolette J. Zulli

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